

**INSURANCE BENEFITS FORM**

**Patient Information:**

First Name Middle Name Last Name Preferred Name

Mailing Address Home Address

City State Zip City State Zip

Primary Phone:  Home  Cell Alt Phone:  Home  Cell Work Phone Email Address

Marital Status Date of Birth Age Sex Social Security Number

Race (*select all that apply*):  White  Black or African American  American Indian or Alaska Native  Asian  
 Native Hawaiian or Other Pacific Islander  Unknown  Decline to Answer

Ethnicity (*select one*):  Not Hispanic or Latino/a  Hispanic or Latino/a  Unknown  Decline to Answer  
Language

Occupation Employer Employment Status

Emergency Contact Relationship Contact Phone:  Home  Cell

Referring Physician Primary Care Physician

**Insurance Information:**

Primary Insurance Carrier Insured ID Policy Group

Insured Person Insured DOB Relationship to Insured

Secondary Insurance Carrier Insured ID Policy Group

Insured Person Insured DOB Relationship to Insured

**FOR OFFICE USE ONLY  
EPIC BARCODE**